

Webinar

Hydrogen Production with Operating Nuclear Power Plants the Business Case

23 March 2023

moderator: Aliki van Heek



Outline

- Welcome remarks (Henri Paillere, IAEA)
- Introduction (Aliki van Heek, IAEA)
- Part 1: The role of hydrogen from nuclear energy to support clean energy transitions
- Part 2: Examples of nuclear hydrogen project by utilities
- Q&A



Speakers



Part 1: The role of hydrogen from nuclear energy to support clean energy transitions

Andrei Goicea Nucleareurope



Gilles Rodriguez CEA France & IEA H2 TCP



Rupsha Bhattacharyya HBNI/BARC India



Part 2: Examples of nuclear hydrogen project by utilities

Rebecca Rosling EDF Energy UK



Maryam Qasem ENEC UAE



Uuganbayar Otgonbaatar Constellation USA



Publication Hydrogen Production with Operating Nuclear Power Plants - Business Case



Scope:

 Hydrogen production using existing nuclear power plants and newbuild projects as a near-term low carbon hydrogen production method and a basis for future expansion.

Objectives:

- To evaluate and compare hydrogen production demonstration projects by nuclear utilities currently underway,
- To identify **similarities** and **differences** and
- To extract the factors for deployment of nuclear hydrogen business case.

Hydrogen Production with **Operating Nuclear Power Plants Business Case** January 2023

Why the interest in nuclear hydrogen as an energy carrier?



1. Reducing greenhouse gas emissions:

- 1) Current ways of hydrogen production using fossil fuels should be replaced
- 2) Hydrogen production using nuclear power
 - is an effective way to decarbonize hydrogen production
 - can be done large-scale, stable, 24/7 and on-demand
- 3) Hydrogen can be efficiently produced by using nuclear heat as well as electricity.

2. In energy systems with increasing shares of variable renewable energy:

- Option of storing energy and increasing flexibility of these energy systems.
- Alternative revenue stream for those nuclear power plants with temporary surplus power.

Nuclear utilities participating in our study

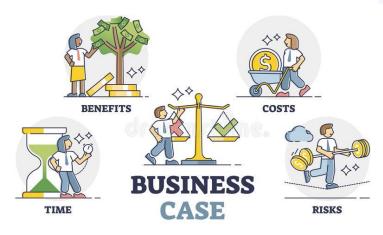




Approach

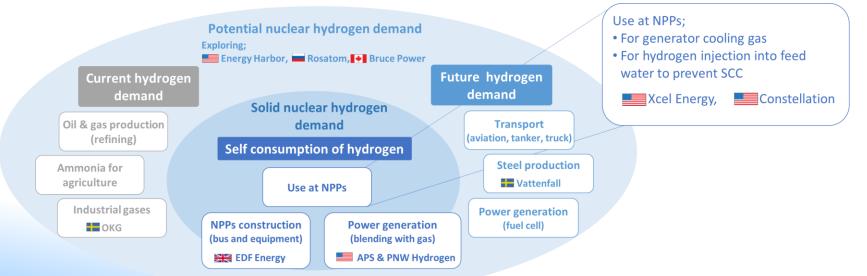
- Utility strategy for climate targets
 - National hydrogen strategy
 - Utility hydrogen targets
- Demand and market
 - Finding or creating demand for hydrogen
 - Electrolyser system location
 - Creating demand through 'clusters'
- Minimizing costs to maximize revenue
 - Approaches for cost reduction
 - Appropriate capacity & production
 - Government support & risk allocation





Finding demand for hydrogen

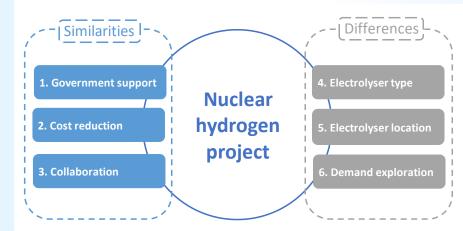
- Current demand for hydrogen: refining and ammonia for agriculture
- Future demand expansion expected to other sectors, e.g. transport, steel manufacturing and power generation
- Challenge for nuclear hydrogen demonstration projects: to find enough demand to incentivize hydrogen production
- Initial applications: nuclear power plant internal use; co-firing natural gas





Summary – Similarities and differences

- Observed project similarities include:
- Government support is key to nuclear hydrogen project success.
- Considerations order to reduce electricity costs:
 - use of surplus electricity from NPPs
 - use of HTE
- To avoid risk, the nuclear hydrogen projects:
 - Start with a small size of electrolyser (around 1MW),
 - Include cooperation with research institutes, electrolyser manufactures, and hydrogen consumers.
- Observed project differences include:
- Each utility targets different demands, but faces the same challenge of finding a market.
- Different electrolyser technology selected for each project, with no clearly defined superior technology to date.
- LTEs tend to be located
 - near NPPs when hydrogen is used primarily in NPPs only as step towards commercial H₂ production,
 - near hydrogen demand facilities when hydrogen is used by a large demand facility.





IAEA booklet "Building the Business Case for Hydrogen Production with Currently Operating Nuclear Power Plants"

https://www.iaea.org/sites/default/files/2023_ h2_bc_booklet_web.pdf Hydrogen Production with Operating Nuclear Power Plants Business Case



January 2023

IAEA 2nd International Conference on Climate Change and the Role of Nuclear Power

Dates: 9-13 October 2023

Announcement and Call for Papers: https://www.iaea.org/events/atoms4climate-2023

Deadline for abstracts: 28 April 2023

One of the topics: "*Releasing the full potential of nuclear energy*", including hydrogen





2nd International Conference on

Climate Change and the Role of Nuclear Power

9-13 October 2023 Vienna, Austria





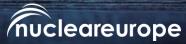




Planning and Economics Studies Section

Low-carbon hydrogen policies in EU

Andrei Goicea - Policy Director IAEA webinar on Hydrogen Production with Operating Nuclear Power Plants – the Business Case 23 March 2023



The EU energy market needs

Industrial Electricity Hydrogen **4**District heat 11 heat 1600 TWh/y ~500 TWh_{th}/y >20 Mt H₂/y ~1250 TWh_{th}/y **REPowerEU Market Estimate** Iron - Steel, Non-metallic Current district heat demand in production to be deployed by for 2030 minerals and chemicals heat demand in EU 1000 TWh/y 80GW > 45% market > 2/3 fossil- fueled Equivalent additional clean electricity demand European Nuclear capacity to Heat < 400°C Assets to be retired and be replaced by 2050 (end of life) replaced in the coming two decades >125 GW Equivalent nuclear capacity

Source: ENGIE Tractebel



Hydrogen matter at EU level

Hydrogen Strategy (2020)

- clean hydrogen (RES)

- low-carbon hydrogen (fossil+CCS/electrolysis low-carbon electricity)

REPowerEU plan (2022)

More ambitious targets for clean hydrogen: target of 10 million tonnes of domestic renewable hydrogen production and 10 million tonnes of imports by 2030



Gas package

Delegated act expected by the end of 2024

Legal background

Delegated acts

RED III review

- The first Delegated Act defines under which conditions hydrogen, hydrogen-based fuels or other energy carriers can be considered as an RFNBO (additionality).

- The second Delegated Act provides a methodology for calculating life-cycle greenhouse gas emissions for RFNBOs



nucleareurope's position paper on hydrogen







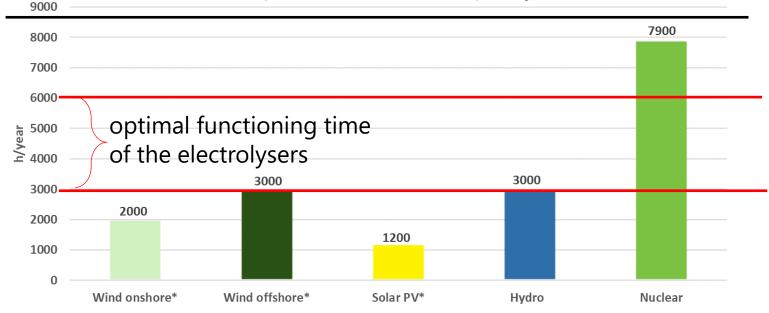
April 2021

- Position paper and background \geq paper released in April 2021
- Main point of nucleareurope's opinion:

A sustainable and economic hydrogen economy cannot succeed without significant reliance on low-carbon category (electrolysis using nuclear *power*)

Low-carbon generations capacity factors

8760 h equivalent of 100% capacity factor



- With optimal economic functioning time of **3000h-6000h/year** resting only on renewable doesn't make sense
- The carbon intensity of H2 from grid can fulfil required thresholds only w/ support of nuclear (i.e. France, Sweden or Finland)



*ASSET report for EC on "<u>Technology pathways in</u> <u>decarbonisation scenarios</u>", July 2018 Note: medium capacity factors for 2030 has been considered for the selected technologies

Thank you!

andrei.goicea@nucleareurope.eu







Hydrogen Value Propositions

Constellation: By the Numbers

Constellation is the #1 zero-carbon energy provider in the U.S with 90% carbon-free output, backed by more than 32,000 MW of generating capacity.

	and the
Power Supply Mix	TWh
Nuclear	176
Conventional	20
Owned Renewable	7
Contracted Renewable	7
Purchased Power	73

Operates in 48 States & DC	Scalable national platform of approximately 2 million customers served, offering a diversity of innovative products and services, including to ³ / ₄ of Fortune 100 companies	
215 TWh 1600 Bcf Customer Load Served		
13,000 Employees Constellation is soon to be a Fortune 200	C&I Market Share Ranking	Goal of providing 100% of business customers

Company

#1

oviding 0% of siness tomers with custom GHG data by end of 2022



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Hydrogen Hub Funding

Expected FOA: No later than 180 days after the date of enactment of the Infrastructure Investment and Jobs Act – May 2022– the Secretary shall solicit proposals for regional clean hydrogen hubs. \$8 B is authorized from the period of FY 2022-2026.

Selection criteria

- Feedstock diversity—To the maximum extent practicable— "(i) at least 1 regional clean hydrogen hub shall demonstrate the production of clean hydrogen from fossil fuels; "(ii) at least 1 regional clean hydrogen hub shall demonstrate the production of clean hydrogen from renewable energy; and "(iii) at least 1 regional clean hydrogen hub shall demonstrate the production of clean hydrogen from nuclear energy.
- End-use diversity—To the maximum extent practicable— "(i) at least 1 regional clean hydrogen hub shall demonstrate the end-use of clean hydrogen in the electric power generation sector; "(ii) at least 1 regional clean hydrogen hub shall demonstrate the end-use of clean hydrogen in the industrial sector; "(iii) at least 1 regional clean hydrogen hub shall demonstrate the end-use of clean hydrogen in the residential and commercial heating sector; and "(iv) at least 1 regional clean hydrogen hub shall demonstrate the end-use of clean hydrogen in the transportation sector.
- Geographic diversity—To the maximum extent practicable, each regional clean hydrogen hub— "(i) shall be located in a <u>different region of the</u> <u>United States</u>; and "(ii) shall use energy resources that are abundant in that region.
- Hubs in natural gas-producing regions—To the maximum extent practicable, <u>at least 2 regional clean hydrogen hubs shall be located in the regions of</u> <u>the United States with the greatest natural gas resources</u>.



Source: IIJA final language



Clean Hydrogen from Nuclear



Superior economics

Clean hydrogen produced using nuclear power currently beats green hydrogen produced using renewable power on a levelized cost basis in most regions of the country



Low barriers to implementation

Existing nuclear plants avoid supply chain and other development delays associated with new renewables



Scalable and iterative

Electrolyzer capacity can be modularly ramped onto nuclear assets from pilot stage to at-scale production – allowing iterative electrolyzer installation costdowns and quick production scale-up with new offtakers



Advantageous enduses

There are certain end-uses that benefit from high heat industrial processes – such as synfuels– that create a synergistic relationship with nuclear sites

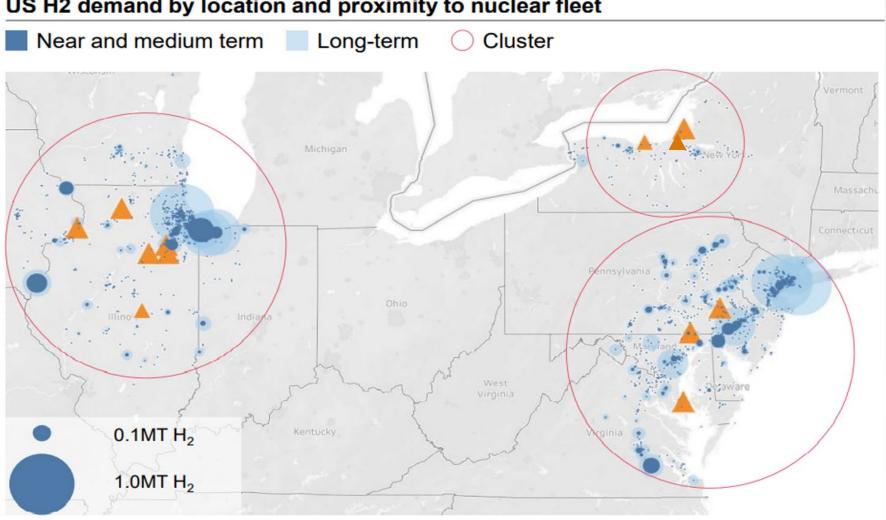


Enhanced criticality of nuclear assets

As increasing renewables create more intermittency, electrolyzer loads can also be used to add flexibility to nuclear assets to improve value in a decarbonizing world



Constellation's Nuclear fleet is within 100-mile range of ~14 MT H2







Nine Mile Point Hydrogen Pilot

- Constellation has been awarded a DOE grant in partnership with Nel Hydrogen and 3 national laboratories to demonstrate an integrated hydrogen production strategy
- Nine Mile Point was selected as the site to install a Proton Exchange Membrane (PEM) electrolyzer
- Budget Period 1 concluded in August 2021



The inputs to this process are simply feed water and the current supplied to the electrolyser.

Electrolysis is the process of splitting the water molecule into hydrogen and oxygen using electricity.



Complete 30% Design

Demonstrate dynamics

operation

Budget Period 2:

Finish 100% design, install,

operate at steady state

Demonstrate dynamic operation, simulate

scaleup

Electrolyser

Separator

 \rightarrow

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Feed Water

Voltage

Supply

Transformer Rectifie

Year 1 (April 2020 - March 2021)

Site selection and 30% engineering design

Drye

- Engineering specification for electrolyzer
- Environmental review
- · Regulatory review

Separator

Installation cost estimate and plan

Year 2 (April 2021 - March 2022)

- 100% engineering design
- Complete manufacture, test of electrolyzer

Year 3 (April 2022 - March 2023)

- Start of steady state operation of electrolyzer
- Simulation of scale-up electrolyzer operation
- Demonstration of dynamic operation on site



H. Storage

Oxygen

Start of Production at Nation's First One Megawatt Demonstration Scale Nuclear-Powered Clean Hydrogen Facility

- On March 7th, hydrogen production started clean hydrogen production facility at Constellation's Nine Mile Point Nuclear Plant in Oswego, New York
- The project leverages DOE grant of \$5.8 million to demonstrate hydrogen production and end use for the plant's own consumption of hydrogen
- The PEM electrolyzer uses 1.25 MW of power behind the meter to produce 560kg/Day of clean hydrogen, more than enough to meet the plant's hydrogen use.
- The additional hydrogen production is being explored as a long duration energy storage system in a separate grant project supported by NYSERDA.
- Constellation has committed to invest \$900 million through 2025 for commercial clean hydrogen production using nuclear energy. This includes participation in the Midwest Alliance for Clean Hydrogen (MachH2)







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Technology Collaboration Programme

Presentation

- 1) What is IEA HYDROGEN TCP
- 2) Description of the HYNE Task
- 3) Some objectives and challenges

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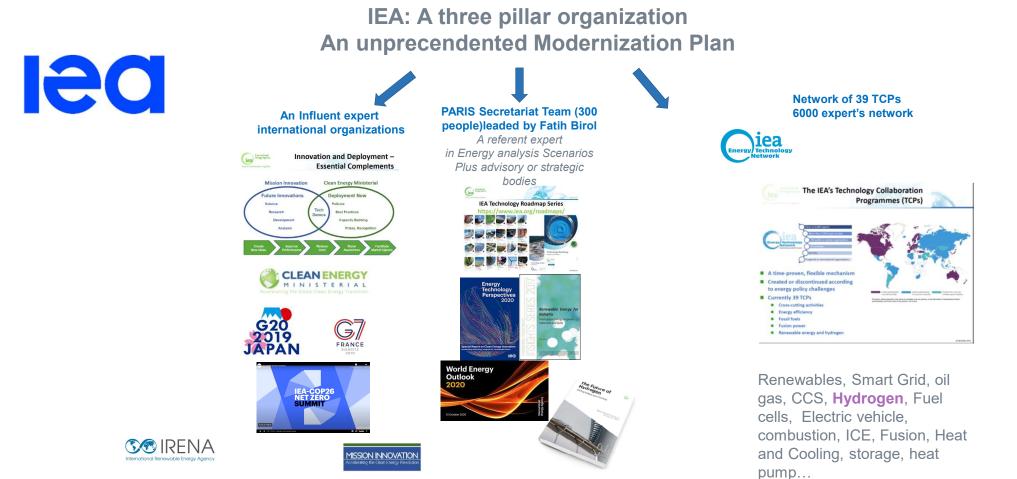
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4) Conclusion

Technology Collaboration Programme

What is IEA HYDROGEN TCP ?



) Hydrogen TCP

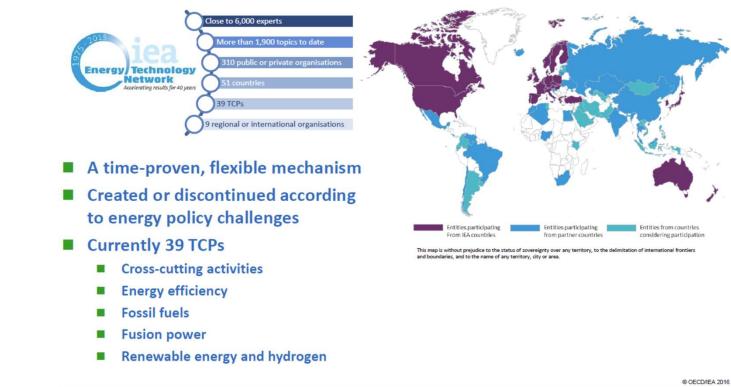
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What is IEA HYDROGEN TCP?



Programmes (TCPs)





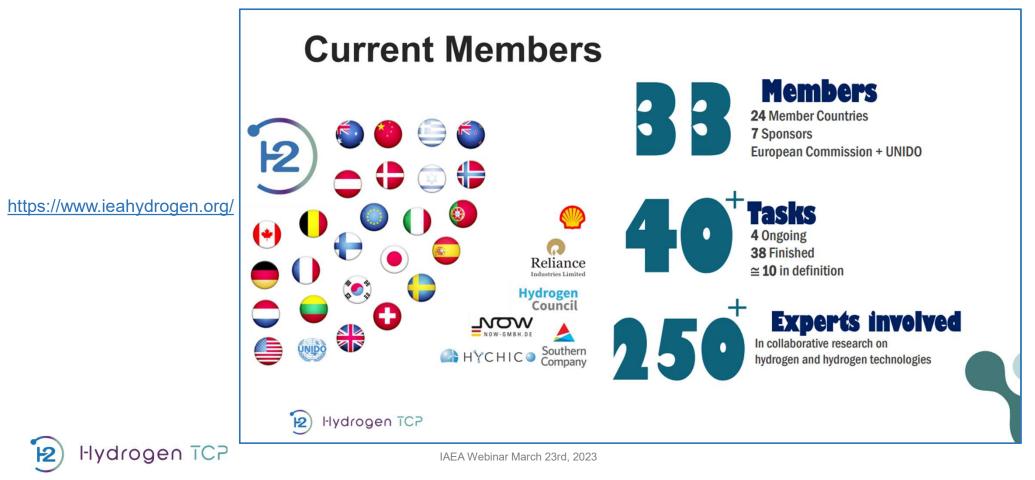
I-lydrogen TCP

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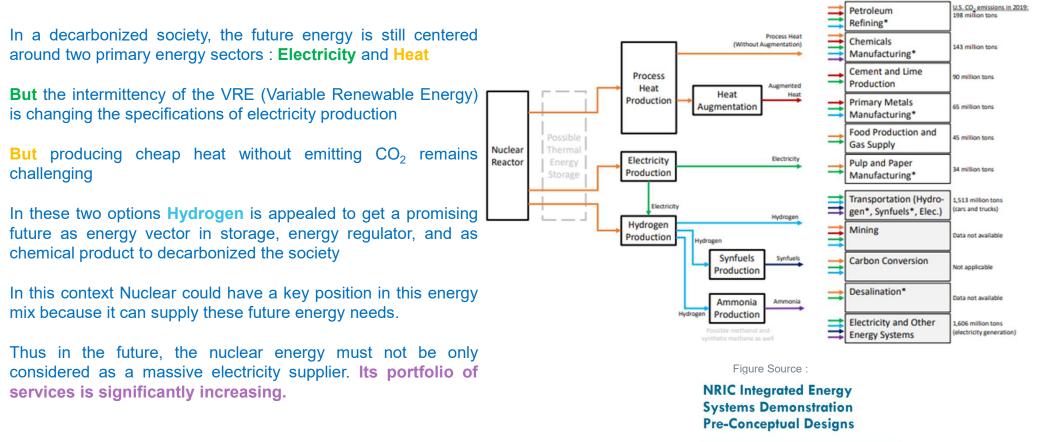
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What is IEA HYDROGEN TCP ?

Hydrogen TCP president P. Lucchese



Description of the HYNE Task What is the context ? Why proposing this Task?



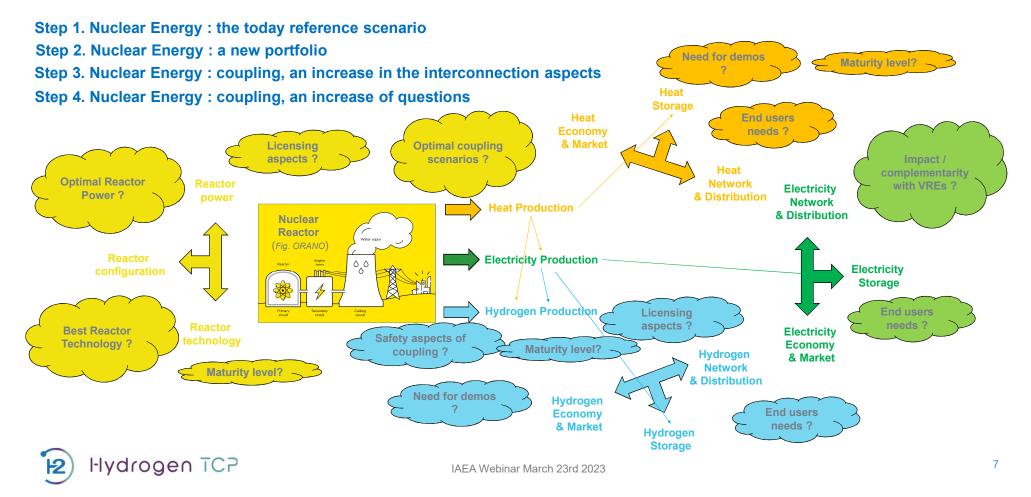
Hydrogen TCP

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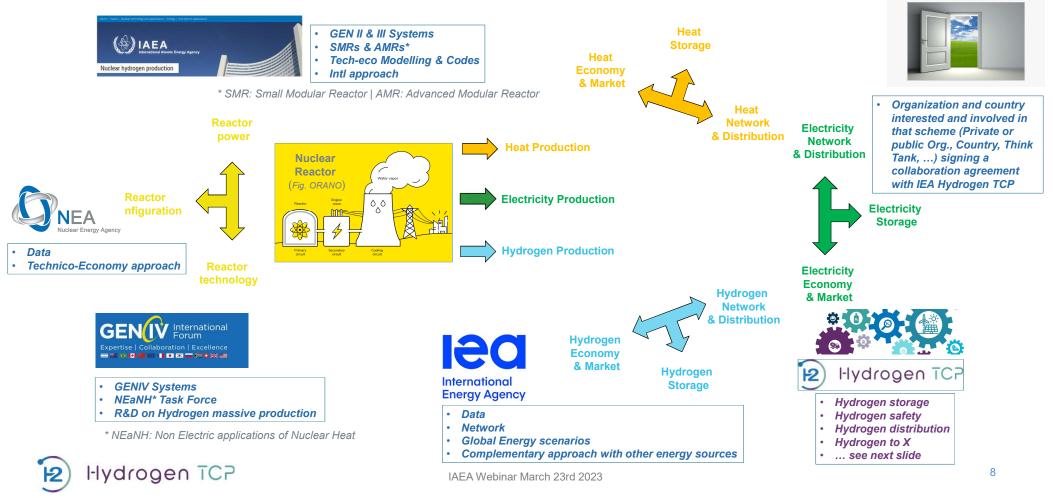
Report for Project RC-21IN020701

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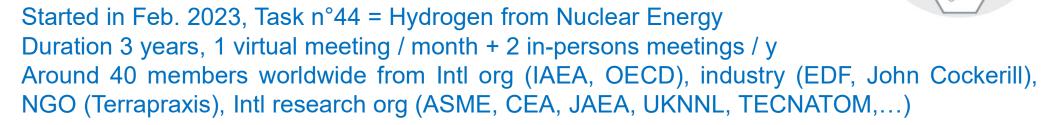
Challenges: Hydrogen from Nuclear Energy Task = an interconnected Task because this subject is highly complex



Challenge: Hydrogen from Nuclear Energy: an IEA Task, highly connected with other Intl organisations



Task Description (coming from the draft HYNE Work plan)



"This Task will serve as a platform and framework for sharing and contributing information one the different possibilities of Hydrogen production from Nuclear Energy by:

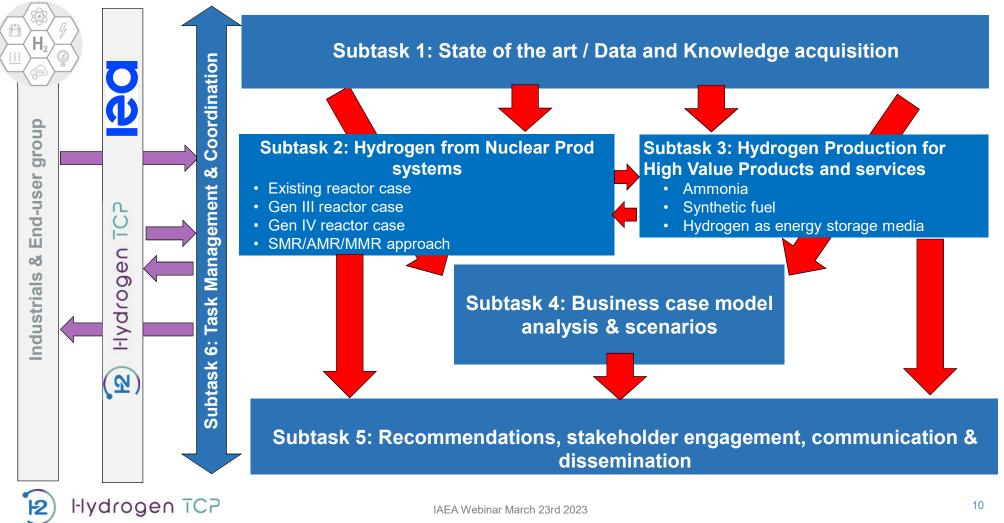
- identifying the on-going and planned activities in this subject,
- providing an holistic analysis of the situation, context and constraints to identify all conditions to fulfill for this technology to be deployed.
- Identifying the specificities and the scenario cases where nuclear energy will have a specific role compared to current low carbon electricity

) Hydrogen TCP

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The Hydrogen from Nuclear Energy Task structuration: 6 Subtasks



HYNE Challenges

The major objectives of the HyNE Task (Hydrogen from Nuclear Energy)



Explain
 Clarify
 Anticipate
 Analyse
 Recommend
 Advise

) Hydrogen TCP

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Hydrogen from Nuclear Energy Task: an IEA integrative Task

What we want to achieve :

- Be an integration of Nuclear Hydrogen studies carried out worldwide
- Be a well-balance Task between:
 - the Nuclear development, Hydrogen process production, and the coupling aspects
 - The techniques / The economy / The market approach
- Be a recognized Task of experts able to:
 - Assess scenarios with a fair analysis
 - Advice IEA in all scenarios for a future decarbonized society
 - Provide key data and recommendations to accelerate the time to market
 - Underline what could be specific regarding nuclear energy (and what is not specific)
- Provide regular and sharp notes rather than one unique heavy document at the end of the three year-time
- · Being efficient with a regular work, well balanced among all partners
- All experts opinion will be taken into consideration, and all specific aspects (local, geographical) will be investigated
- An agile organization suited for any situation

What we want to avoid :

- Duplicate actions and roles provided by other International organization
- Too much overlapping of this Tasks with the other IEA TCP Task
- Poor reactivity according to IEA request





Thank You!



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For more informations or if you wish to join HYNE: please contact me at <u>gilles.rodriguez@cea.fr</u> or <u>paul.lucchese@cea.fr</u> Or <u>olmar.rubio@ieahydrogen.org</u>

Technology Collaboration Programme



IAEA Webinar

23rd March 2023

Bay Hydrogen Hub – Hydrogen4Hanson Project

Vision and Partners

Generation

Our vision is to demonstrate solid-oxide electrolysis integrated with nuclear heat and electricity, providing low-carbon, low-cost hydrogen via novel, next generation composite storage tankers to dispersed asphalt and cement sites

 EDF: Consortium lead, bid and project management, nuclear site feasibility, H2 production and distribution engineering design, technology evaluation, economic modelling.

Partners and key subcontractors

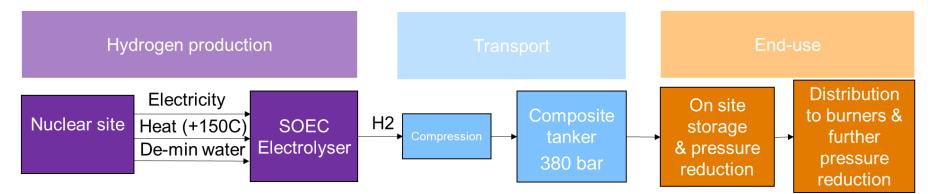
- Hanson: Industrial partner, asphalt and cement fuel switching feasibility and engineering design.
- **Ceres**: SOEC electrolyser technology, economic evaluation, site integration.
- NNL: Future nuclear industry impact, wider social impact, development concept.
- NPROXX: Hydrogen transport technology provider, site interface, business case, routes.

Feasibility study completed March 2023 - possible demonstrator in 2024

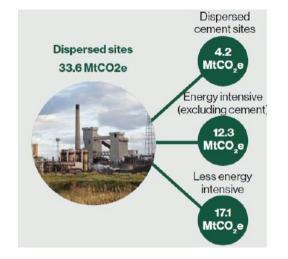


Nuclear derived SOEC hydrogen to the asphalt and cement industry

 Innovative end to end H₂ production to end-use project showcasing novel technologies along the supply chain



- MW scale SOEC plant to demonstrate nuclear hydrogen production to industrial cement & asphalt decarbonisation
- H₂ fuel switch demonstrating decarbonisation of critical UK industry infrastructure.
- Support development of H₂ fuel delivery to dispersed end use sites that generate c.50% of total industrial emissions

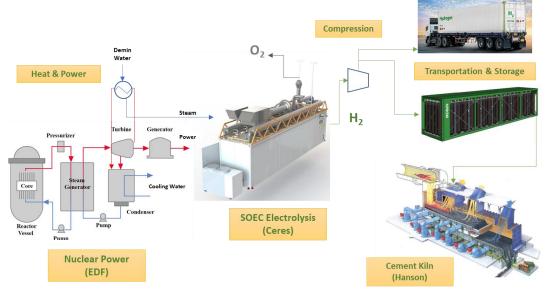




Project scope

The "Bay Hydrogen Hub – Hydrogen4Hanson" project is a key stepping stone towards the decarbonisation of the cement and asphalt industry, developing nuclear hydrogen production and investigating technologies to deliver hydrogen to dispersed industrial sites.

- Supplying heat (steam 190°C, 9 bar) and electricity to a SOEC electrolyser to produce low carbon hydrogen
- Hydrogen production efficiency >20% vs PEM technology
- Composite storage tankers can transport 6-8 x more hydrogen than existing tube trailers
- Use of hydrogen as a fuel at asphalt sites has also not been demonstrated before





Hydrogen end-use

- Focus on Asphalt plant drying process (H₂ world first)
- Building on previous learnings from trial in cement process (earlier H₂ world first)
- Assess feasibility of 100% fuel substitution ahead of demonstration phase

- UK hot mix asphalt demand c. 27 million tonnes every year
- 270+ plants nationally
- 90-100 kWh per tonne heating /drying
- Circa 2.5 TWh annual consumption

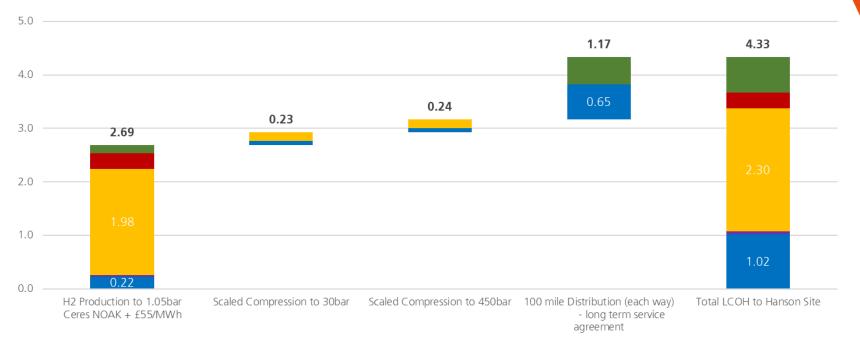




Economics of Hydrogen from Nuclear

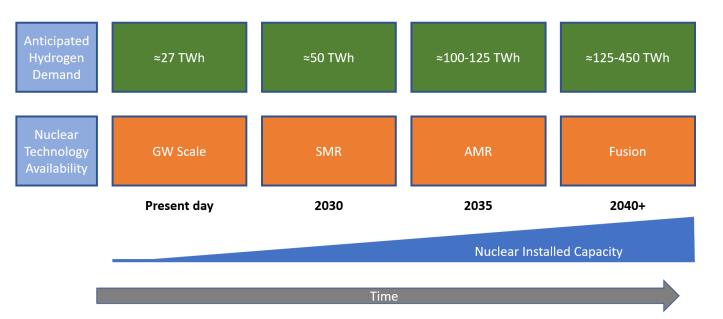
2035 100MW H2 LCOH Waterfall Chart (2022£/kgH2) - 6% discount rate

■ CAPEX (inc. replacement) ■ Fixed OPEX ■ Electricity ■ Heat ■ Other Variable OPEX





Replicability and scalability in other industries



While for some processes electrification might be the most optimal solution, for others there is still requirement for heating furnaces where hydrogen can play an important role.

Chemical Iron & steel Aluminium Glass Ceramics



Conclusions

Hydrogen produced from nuclear power plants can play a crucial role in decarbonising the UK's carbon intensive industrial sectors, including cement and asphalt sites that are often not connected to the grid.

- It is technically possible to integrate hydrogen production with nuclear
- Nuclear stations can provide low carbon heat and electricity to a solid oxide electrolyser (SOE) to produce 20-30% more hydrogen for the same overall energy input than conventional PEM and Alkaline electrolysis
- Nuclear backed hydrogen production has the potential to be competitive in a future low carbon hydrogen market
- H₂ produced can be distributed by high-capacity next generation composite type IV storage tankers to dispersed asphalt and cement sites.
- Use of H₂ as a fuel could reduce asphalt industry direct emissions by c. 560kT
- The use of hydrogen as a fuel enhancer for cement could broaden the use of lower grade, lower cost and higher biomass waste derived fuels



Thank You

Nuclear Hydrogen Production in Indian NPPs: Current Initiatives and Insights

Rupsha Bhattacharyya Homi Bhabha National Institute, DAE, Mumbai UPD&FS, ChEG, Bhabha Atomic Research Centre, Mumbai

IAEA Webinar on "Hydrogen Production with Operating Nuclear Power Plants - The Business Case"

23rd March 2023







Hydrogen Energy in India: Current Scenario

- Hydrogen Roadmap (2006): Focus on R&D and demonstration/pilot projects across entire hydrogen value chain
- National Green Hydrogen Mission, Phase I (Feb. 2022): Focus on renewable and biomass derived hydrogen/ammonia for commercial scale applications
- Focus on hydrogen in India's Long Term Low Carbon Development Strategy (submitted to UNFCCC, Nov 2022)
- National Green Hydrogen Mission Document, Jan. 2023
- Fertilizers, petroleum refining, petrochemicals are the first target sectors – drop-in grey H₂ substitute, reducing dependence on imported natural gas
- Important component of India's energy transition, energy security climate change commitments and Net Zero ambitions by 2070

Nuclear Hydrogen Production in India: Current Scenario

- Nuclear industry working on advanced reactor systems and technology development for hydrogen production (water/steam electrolysis, thermo-chemical cycles), storage, purification, technoeconomics, hydrogen safety and combustion phenomena – know-how being shared with public sector and private industry; Technology transfer, incubation with Industry co-operation for scale up
 - Demonstration projects on water
 electrolysers coupled to currently
 operational nuclear power reactors planned
 at select sites vendor selection and
 techno-commercial analyses in progress

Friday, 25 March 2022 • E-paper Home Opinion India My Kolkata • Edugraph • States • World Business Science & Tech Health Sports •

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Home / Business / BPCL teams up with BARC to scale up alkaline electrolyser technology

BPCL teams up with BARC to scale up alkaline electrolyser technology

Ondia is aiming to reach net zero emissions by 2070 and wants to raise the share of renewables in its energy mix to 50 per cent by 2030 rom 38 per cent at present



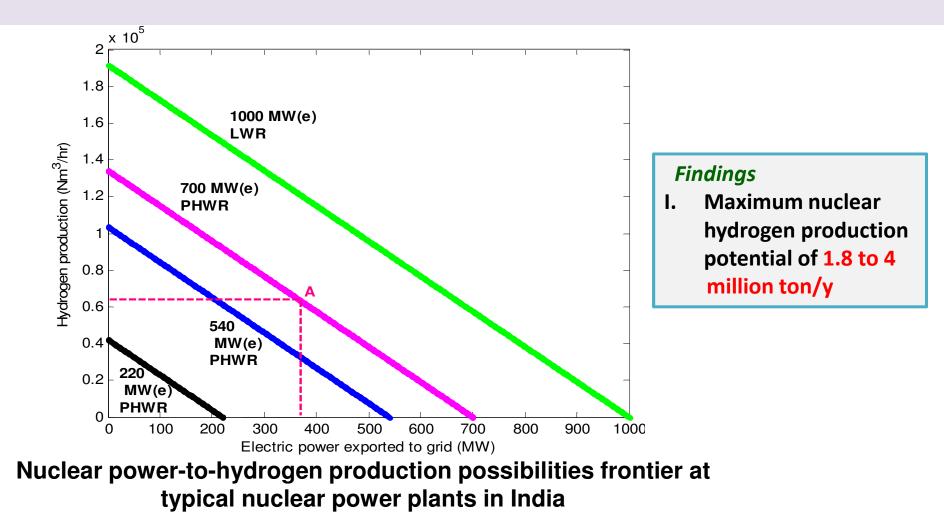
Representational image File photo

Our Special Correspondent | New Delhi | Published 14.12.21, 02:13 AM

Privatisation bound BPCL has collaborated with Bhabha Atomic Research Centre (BARC) to scale up alkaline electrolyser technology for green hydrogen production as part of the country's effort to reduce greenhouse gas emissions.

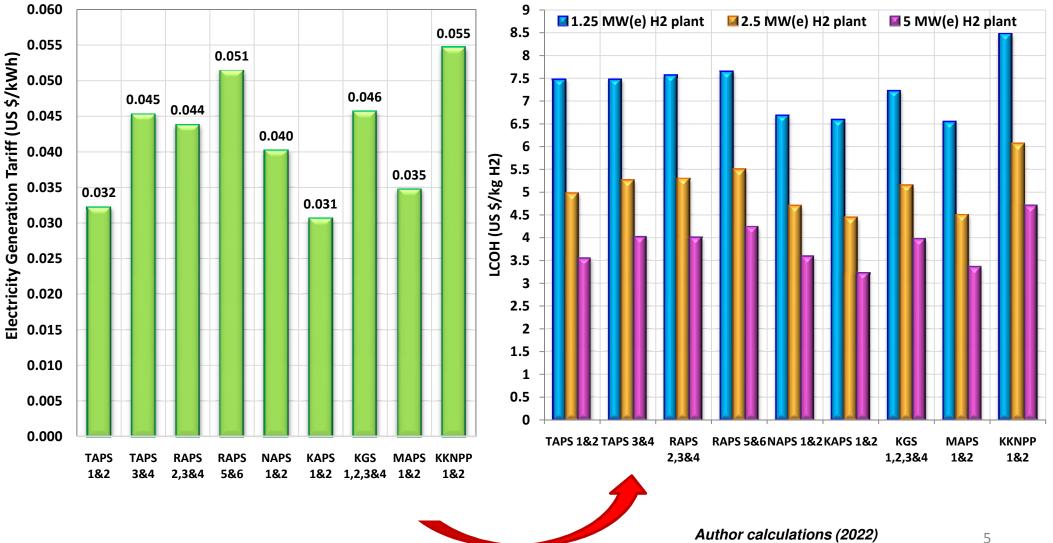
Hydrogen production possibilities frontier in Indian

<u>NPPs</u>

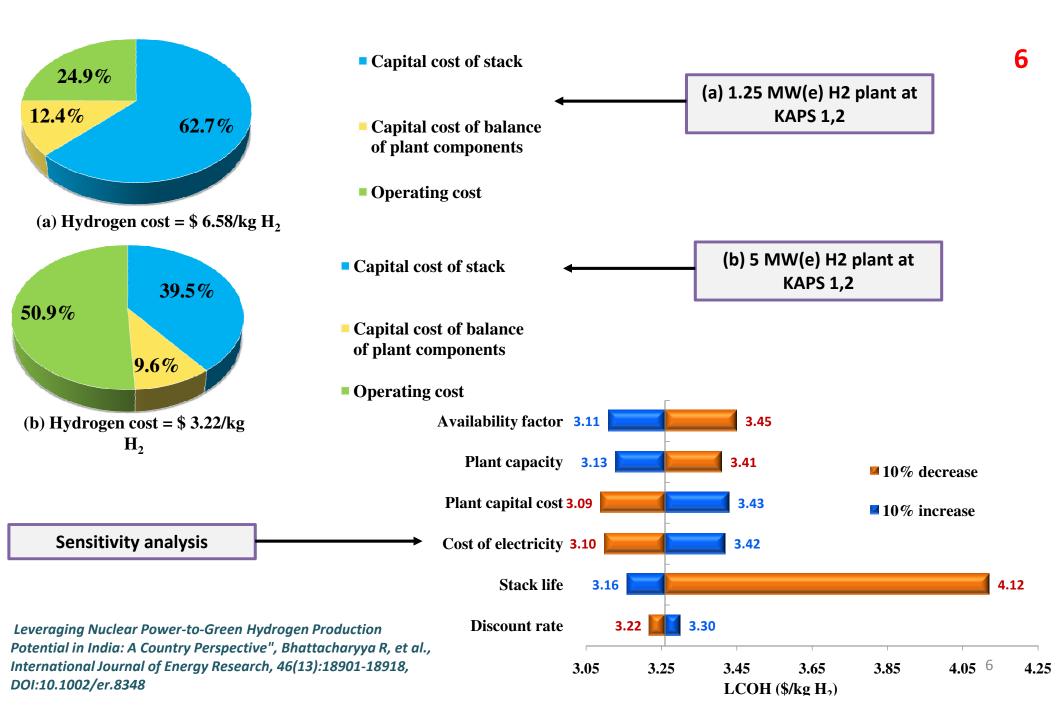


Leveraging Nuclear Power-to-Green Hydrogen Production Potential in India: A Country Perspective", Bhattacharyya R, et al., International Journal of Energy Research, 46(13):18901-18918, DOI:10.1002/er.8348

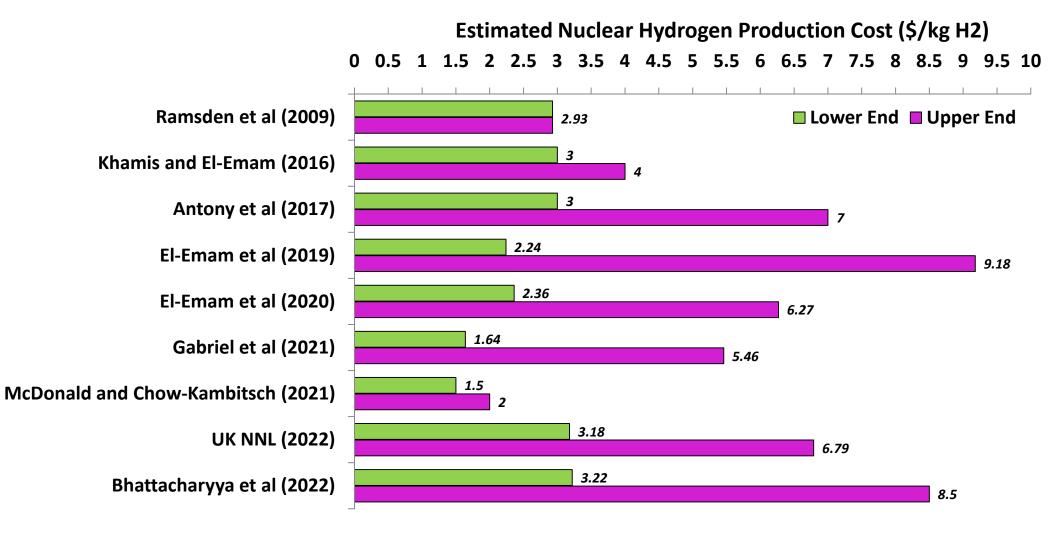
Site wise H₂ production cost in Indian NPPs: Alkaline Water 5 **Electrolysis**



Nuclear electricity tariffs in India, DAE (2021)



<u>Comparison with other estimates of nuclear</u> <u>hydrogen production costs</u>



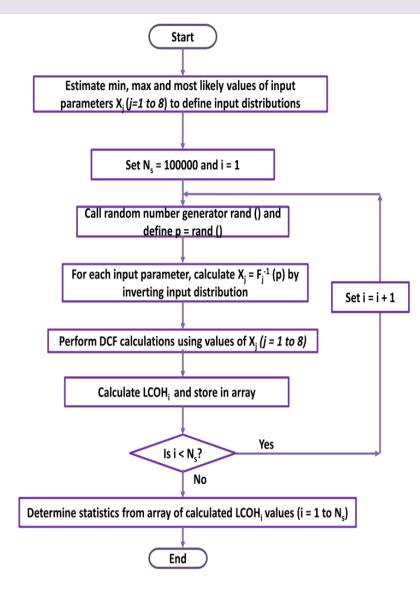
Uncertainty analysis of techno-economics of nuclear⁸

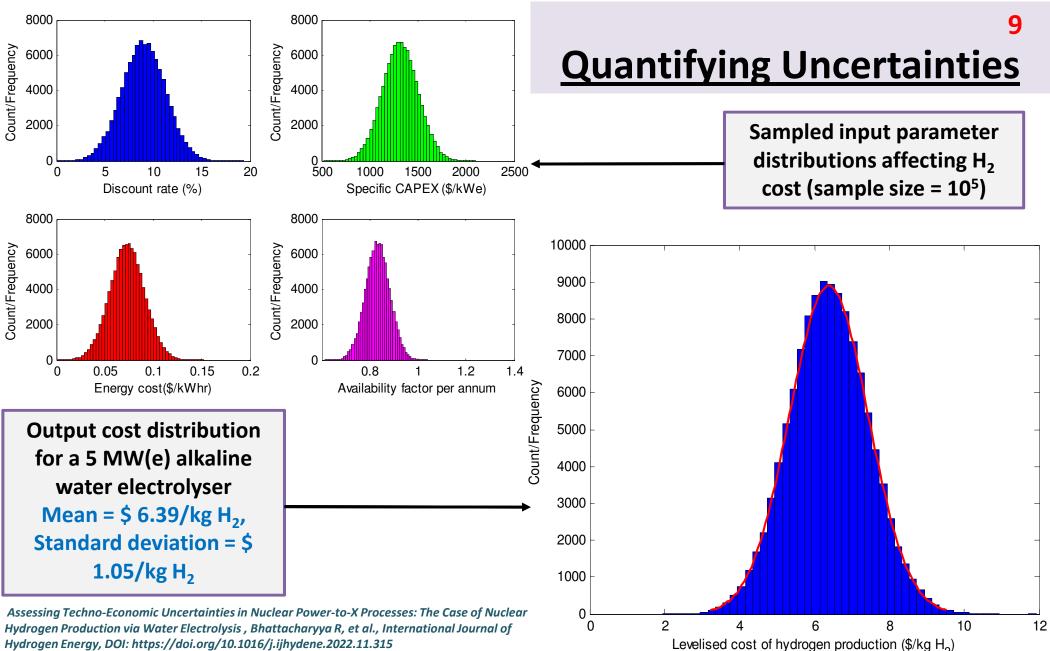
A. Focus Area and Methodology

- I. Defining probability distributions of input parameters
- II. Developing a Monte Carlo simulation scheme and coupling it to discounted cash flow calculations for estimation of levelized costs under uncertainty
- III. Sensitivity studies and regression analysis

B. Findings

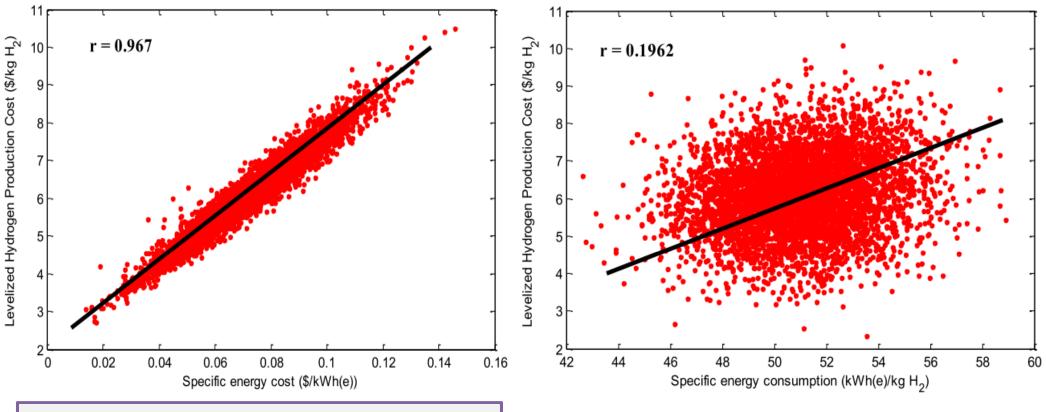
- I. Producing hydrogen using electricity from large water-cooled nuclear reactors costs US \$ 12.205 \pm 1.342, 8.384 \pm 1.148 and 6.385 \pm 1.051/kg H₂ from alkaline water electrolysers of rated capacities of 1.25 MW(e), 2.5 MW(e) and 5 MW(e) respectively.
- II. The corresponding values for pure water electrolysers are US $$13.162 \pm 1.356$, 8.891 ± 1.141 and 6.663 ± 1.057 /kg H₂.
- III. There appears to be less than 0.1 % probability of attaining the widely reported long-term cost target of \$ 1 to $2/kg H_2$ under the present techno-commercial scenario





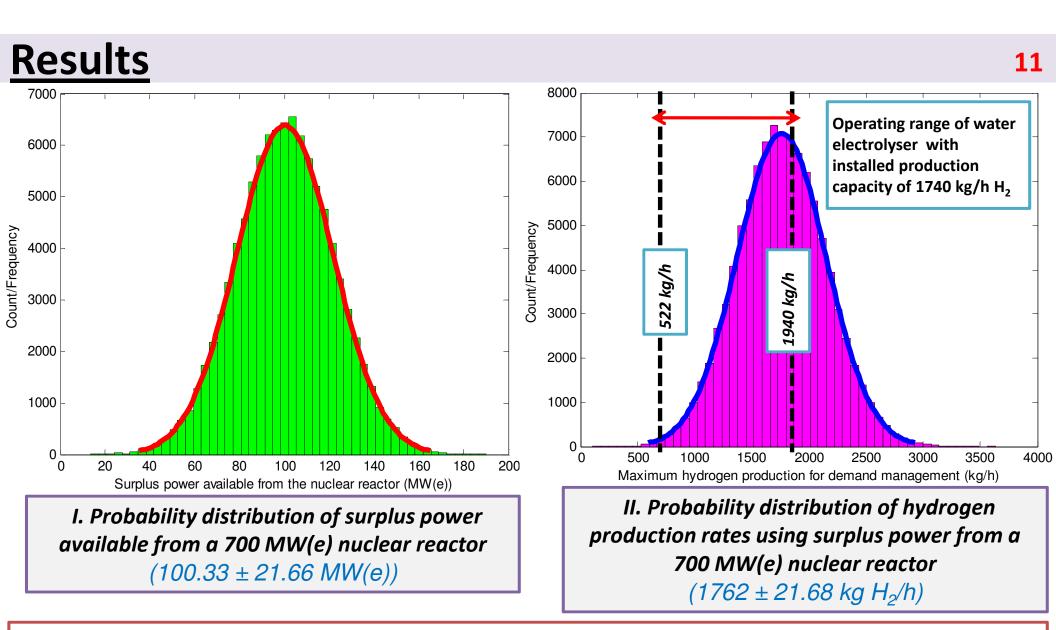
Hydrogen Energy, DOI: https://doi.org/10.1016/j.ijhydene.2022.11.315

Sensitivity studies



Most significant correlation of hydrogen cost observed with electricity price and electrolyser efficiency/specific power consumption

Assessing Techno-Economic Uncertainties in Nuclear Power-to-X Processes: The Case of Nuclear Hydrogen Production via Water Electrolysis, Bhattacharyya R, et al., International Journal of Hydrogen Energy, DOI: https://doi.org/10.1016/j.ijhydene.2022.11.315



Initial Findings: A given hydrogen plant will not be able to provide perfect load following, due to its operating limits; alternatives will be needed to make full use of the surplus power and avoid curtailment



Thank you for your time !

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