Nuclear Energy under the Long Term Planning in Brazil

How nuclear energy can contribute to maintain a clean power mix in Brazil – The National Energy Plan 2050



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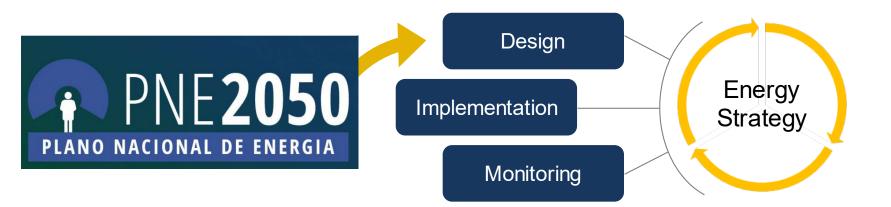






National Energy Plan 2050 – PNE 2050

- Brazil has abundancy of energy resources
 - Non-emitting sources \rightarrow nuclear, biofuels, wind, solar
- Challenges will be different and more complex
- PNE 2050 \rightarrow Models the impacts of energy policies, supporting decision making





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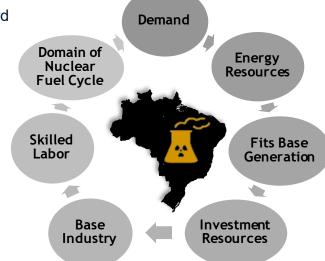




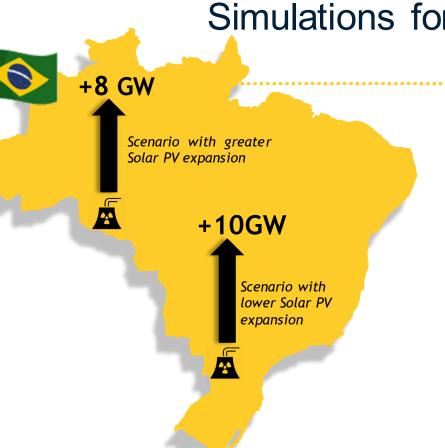
Nuclear Energy in Brazil

Strategic Advantages in Brazil

- One of the three countries to have uranium reserves, operating NPPs and to dominate the fuel cycle
- Uranium reserve: 7th largest, potential to become 3rd
- 2 operating NPPs, and 1 under construction
- Power demand will increase 3.3 times until 2050
- Proximity to the load center
- Nuclear technology spillovers







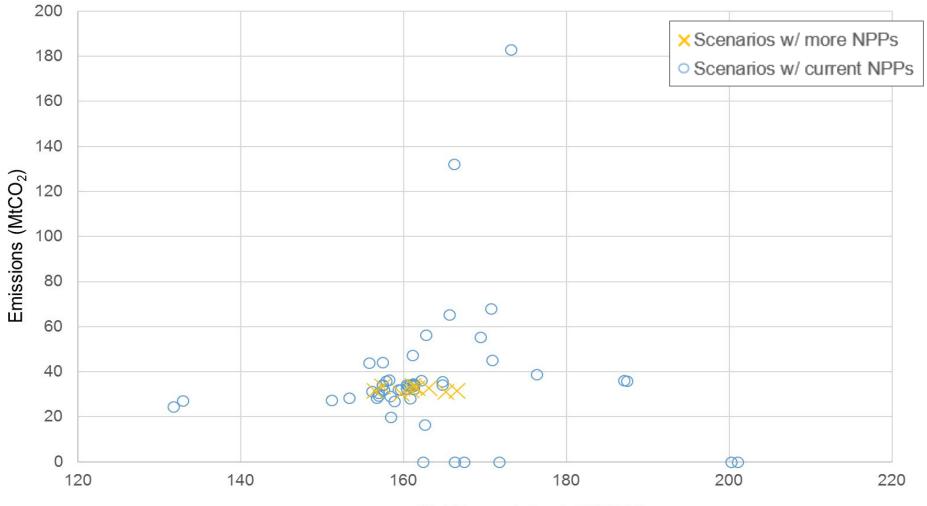
Simulations for Nuclear Energy

Simulations include scenarios with 8 GW and 10 GW increase until 2050

Expected Expansion

NPP cost reduction can lead to installed capacity of up to 24 GW

Considering the availability of Uranium reserves (recoverable portion), the potential for nuclear power generation is estimated to be 10 GW over 60 years.

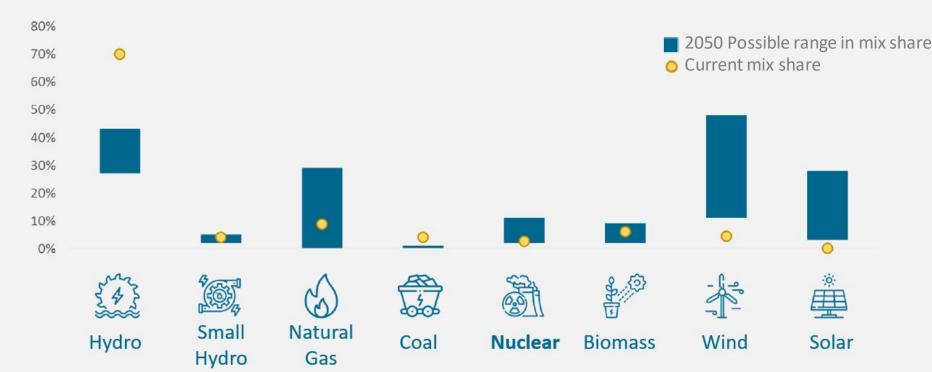


Net Present Cost (Bi USD)

USD/BRL = 5,00



Range of Energy Generation Participation in 2015 and 2050 Scenarios





Challenges in the PNE 2050 Horizon





Recommendations for Nuclear Energy

Expand communication with society, especially in candidates areas for mining, NPP and waste deposit

🚢 Institutional 2

Communicatio 1

Improve Nuclear Energy regulatory framework (e.g. lessen the State monopoly, regulatory agency)

🗲 Expansion 3

Establish methodology to correlate **thermonuclear capacity expansion** with gains in economy of scope associated with the National Nuclear Policy

Establish greater **projects standardization** to allow cost reduction with economy of scale and learning curve

Articulate nuclear, foreign trade, STI, and HR training policies

5



Recommendations for Nuclear Energy



Maintain the guarantee of radioactive waste management security

Improve nuclear safety culture

Preserve security in fuel supply



Assess the implications of **existing NPP lifetime extension** in regulatory and commercial terms, as well as the decommissioning preparations



Resume uranium prospecting through the entire national territory



Thank you

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