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*Mitigation, Monitoring, Adaptation*

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# Drivers for Nuclear Power: Ghana, a Newcomer's Perspective

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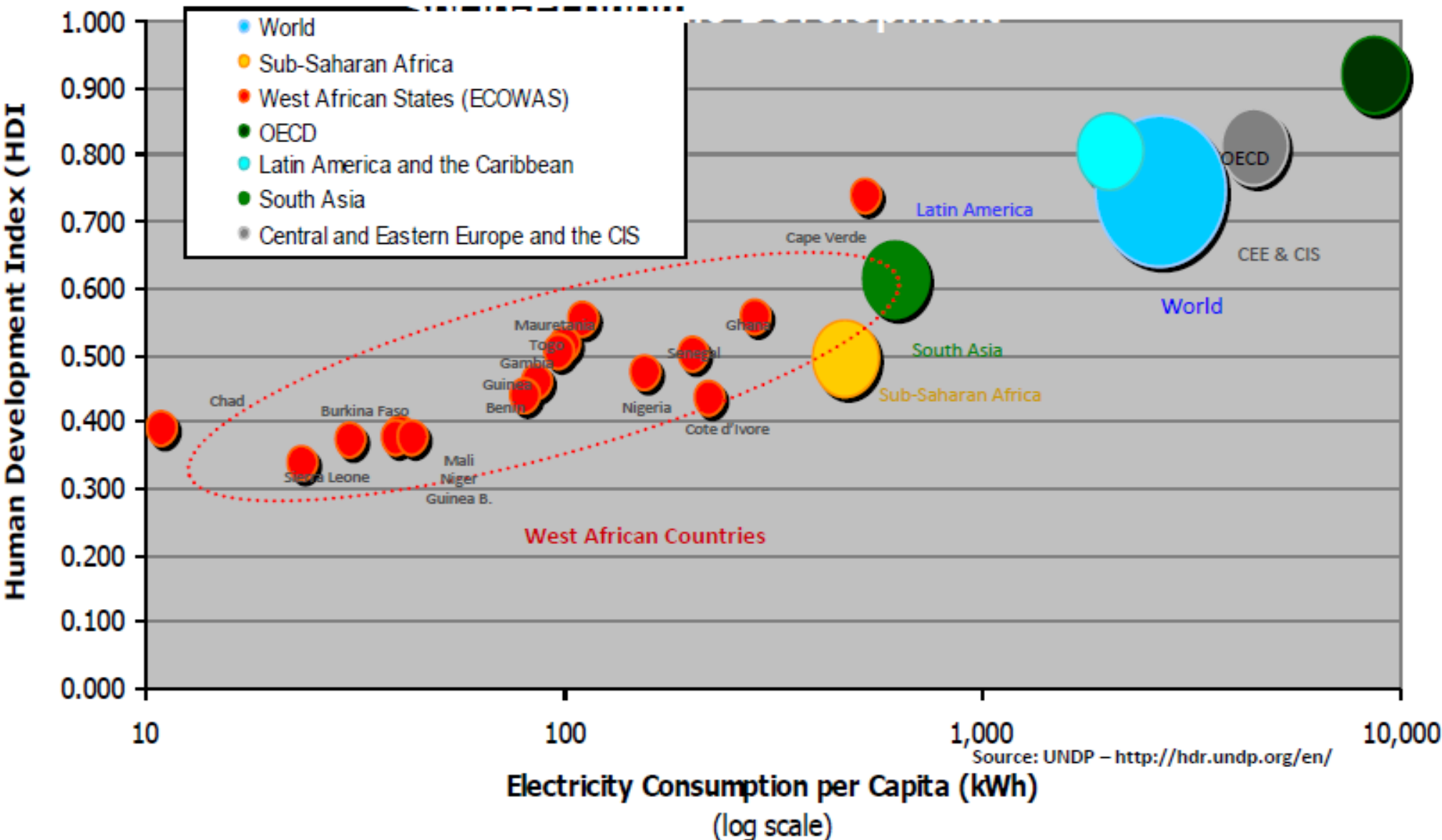
# Ghana *{more information available at [www.ghanaweb.com](http://www.ghanaweb.com)}* 1



- Location: **West Africa**
- Climate: **Tropic-2 seasons;**  
– *Dry and rainy*
- Official language: **English**
- Population: **~30 million** (*24.2 million in 2010 census*)
- Total area: **92,500 square miles/ 237,000 square km**
- 2017 Nominal GDP per capita (US\$, PPP): **4,750** (*3,100 in 2010*)  
[\*IMF World Economic Outlook \(WEO\)\*](#)
- Major primary economic resources: **Gold, cocoa, bauxite, *petroleum* ?**
- Major Sport: **soccer/football**

# Ghana, a lower middle income now but can do better

but **less energy – less (non-oil) economic growth!!**



# Driver\_1: Long-Term Vision

*100yrs after independence (1957-2057)*

*Lower-middle income to Upper middle / HIGH-INCOME*

## Current - 2017/2018

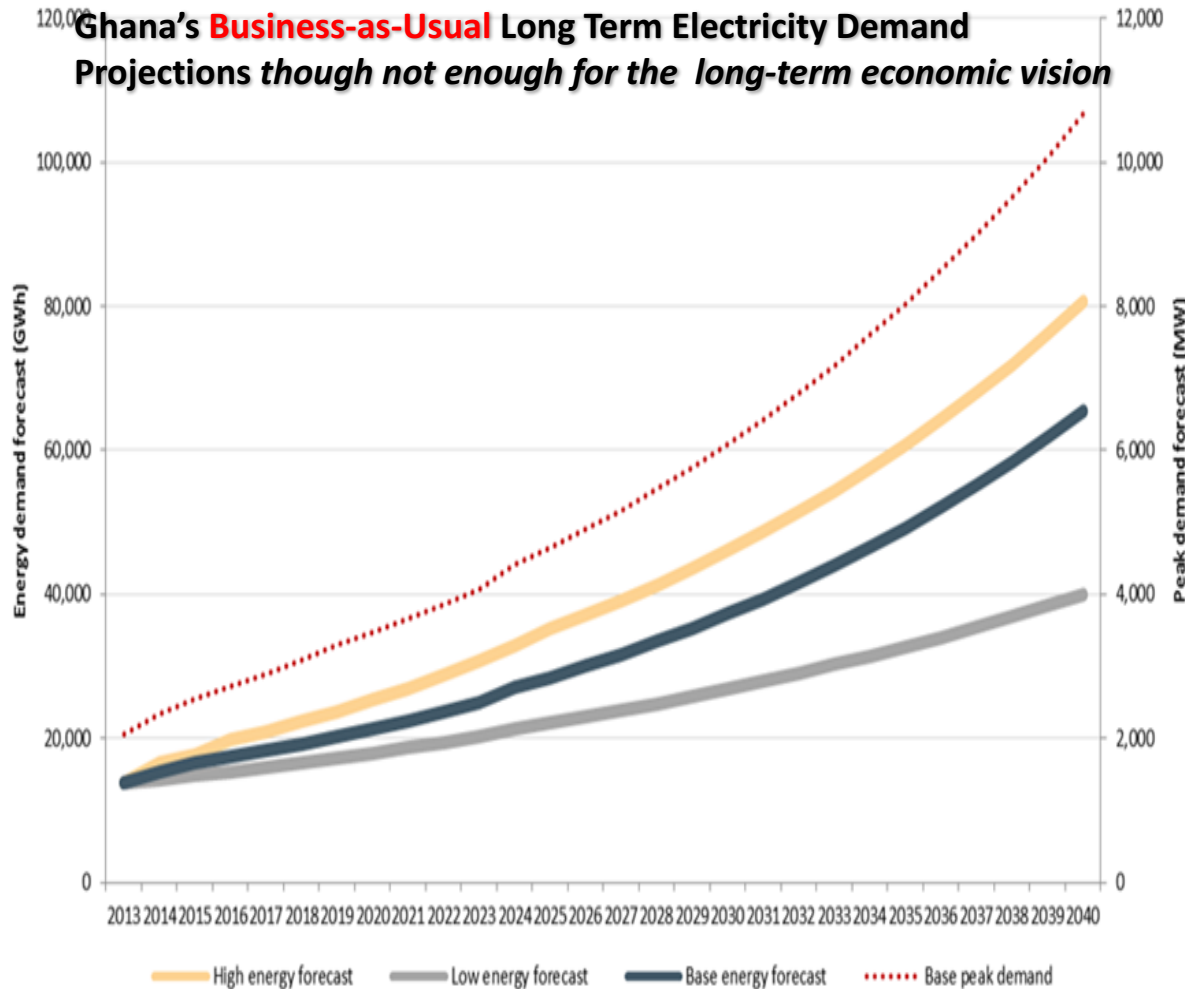
- Population: Lower Middle income: ~ **30 million**
- GDP/capita: ~ **\$1,820**
- Electricity consumption per capita: ~ **420 kWh**
- Installed grid capacity: ~ **4,800 MW**.
- Electricity Access: **84%**

## Future – 2047/57

- Population: **50/51 million**
- Upper Middle/High income GDP/capita: ~ **\$12,736**
- Electricity consumption per capita : ~ **10,000 kWh**
- Installed capacity: ~ **50,000 MW**.
- Electricity Access: **100%**

*Comparable to South Korea today*

# Driver\_2: Increased Electricity Demand:

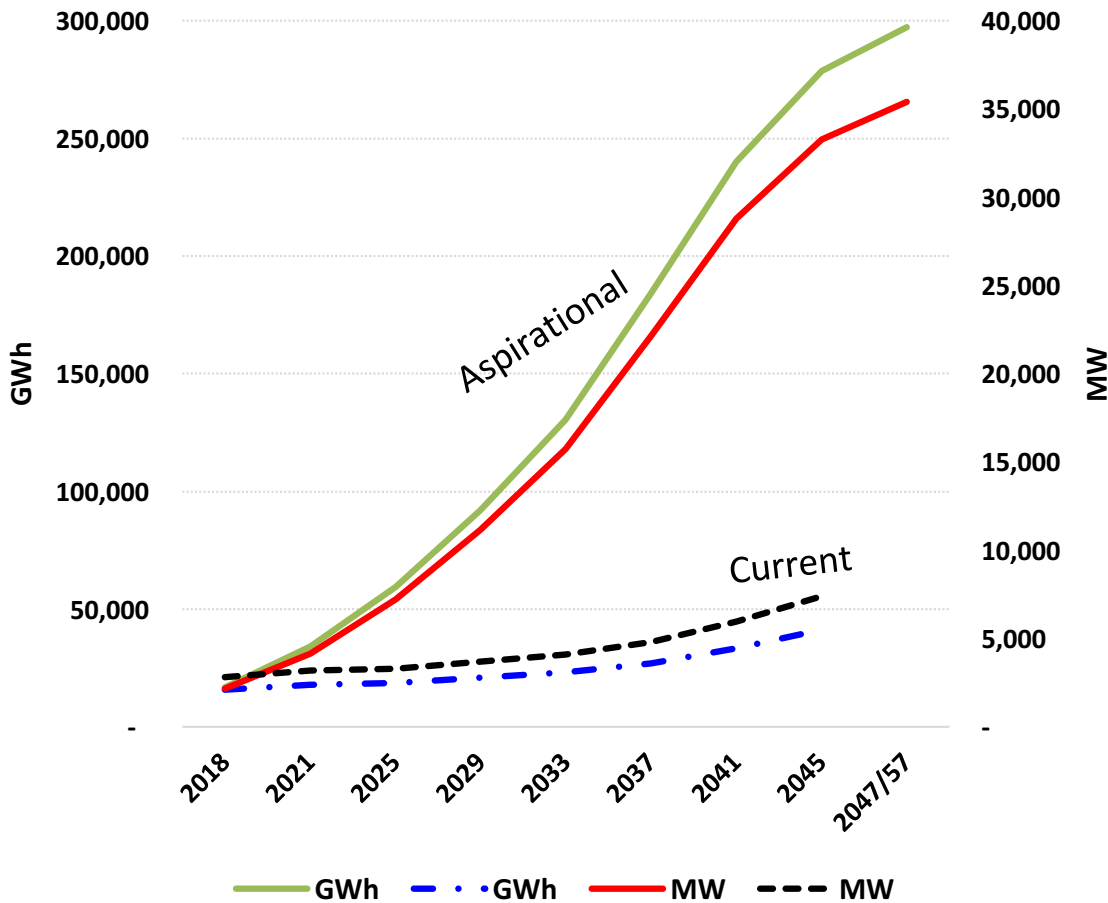


- ❑ Energy is the 2<sup>nd</sup> largest GHGs emissions (25% of total) in Ghana and it's envisaged to increase with time as a high income economy agenda is pursued.
- ❑ This pursuit would be largely driven by energy as observed on other developed Countries around the world.
- ❑ The Energy employed thus must be reliable and clean for Ghana to achieve it's commitment under the PARIS AGREEMENT whilst achieving its economic goals.

Potential for **higher** ECON growth is great  
**But Massive electricity requirement**

*(Top-Down Approach)*

Electricity Requirement for long-term econ growth  
 Lower-middle Income TO Upper-middle or High Income



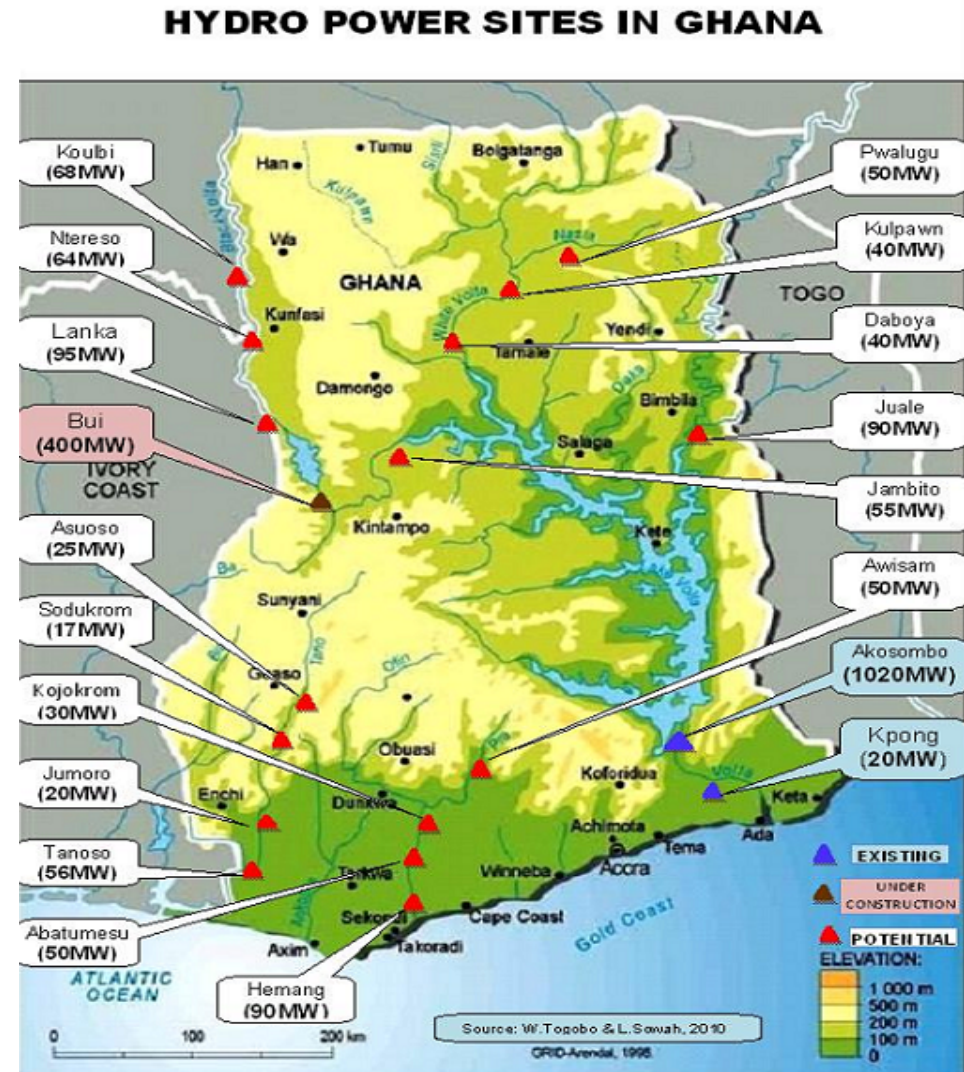
**LONG-TERM UPPER MIDDLE INCOME  
 VISION REQUIRES**

**HIGHER POWER DEMAND (MW)**

SECTOR	2017	2047/57
<b>Industrial</b>	<b>450</b>	<b>19,220</b>
<i>Manufacturing</i>		6,700
<i>Base Metal</i>		2,640
<i>Extractives</i>		1,000
<i>Water &amp; Waste</i>		710
<i>Transport</i>		4,950
<i>Other Industries</i>		3,220
<b>Agriculture</b>	1	670
<b>Service</b>	413	9,470
<b>Households</b>	906	7,123
<b>Export</b>	39	3,000
<b>Network Usage</b>	10	30
<b>Transmission Losses</b>	276	980
<b><i>Total (MW)</i></b>	<b><i>2,095</i></b>	<b><i>40,493</i></b>

# Why Nuclear?: *Driver 3\_Limited Hydro Resources*

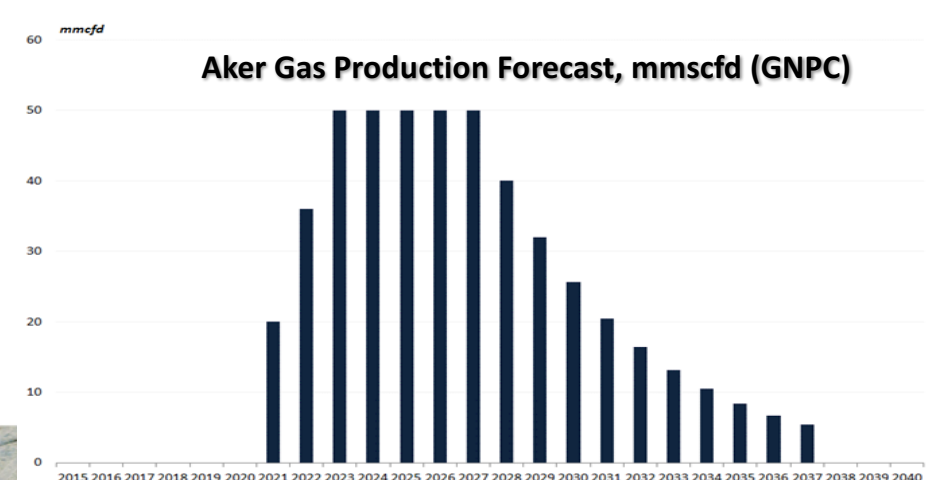
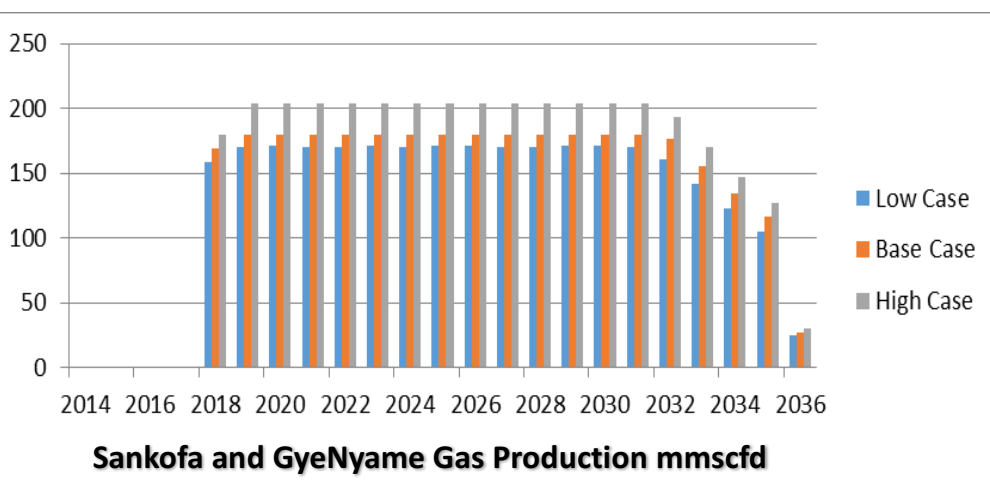
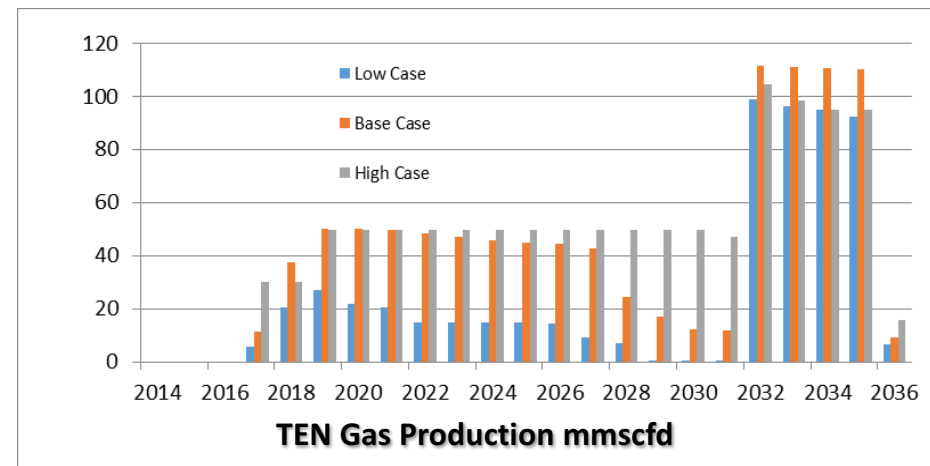
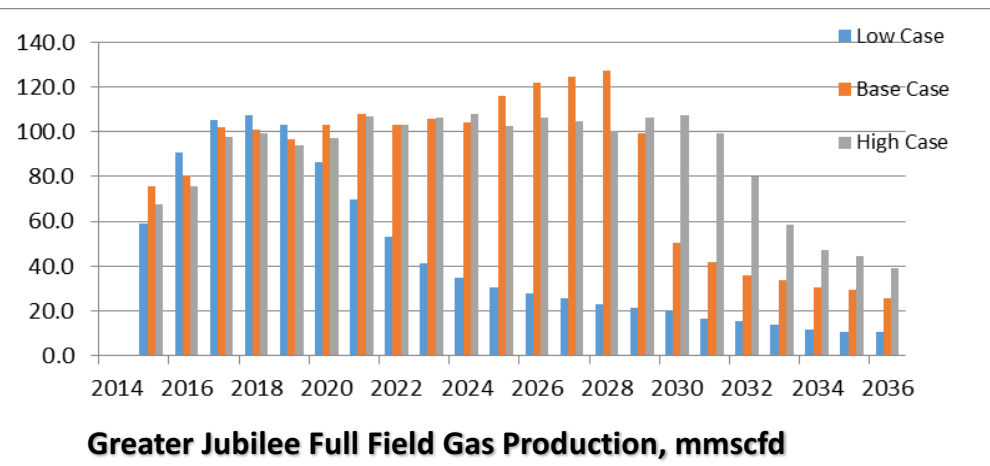
- Ghana's Potential exploitable resource is **only** about **2,420 MW**
- **1,580 MW** already developed at Akosombo, Kpong and Bui.
- Resulting in a total of 65.3% of resource exploited.
- *Remaining 840 MW can be obtained from 21 sites mainly from medium and small Hydro power plants with capacities below 100 MW.*



# Why Nuclear? : Driver 4\_Limited Gas Resource

## Expecting Depletion by 2040

**The gas supplies from all the existing fields as projected by Ghana NOC would not be able to sustain the projected electricity and power demand; Gas supplies from most of the gas fields (except TEN) would start dwindling by 2030 [Source: GNPC –(NOC)]**



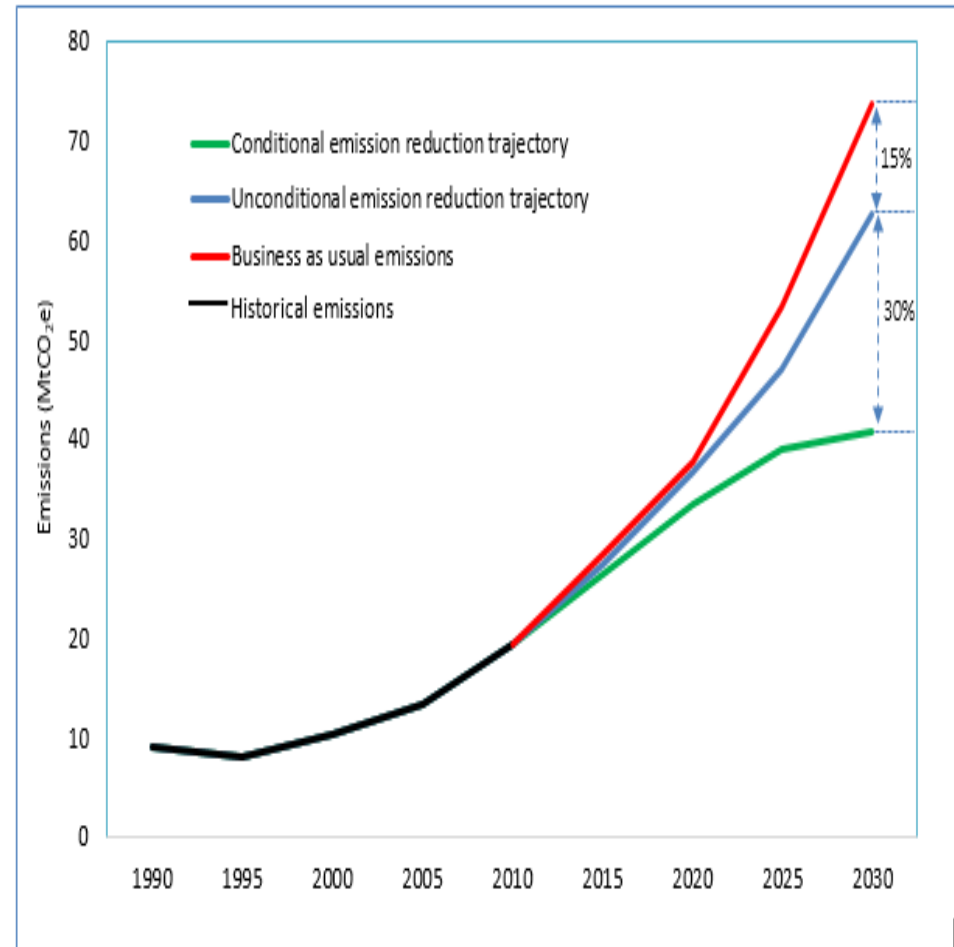
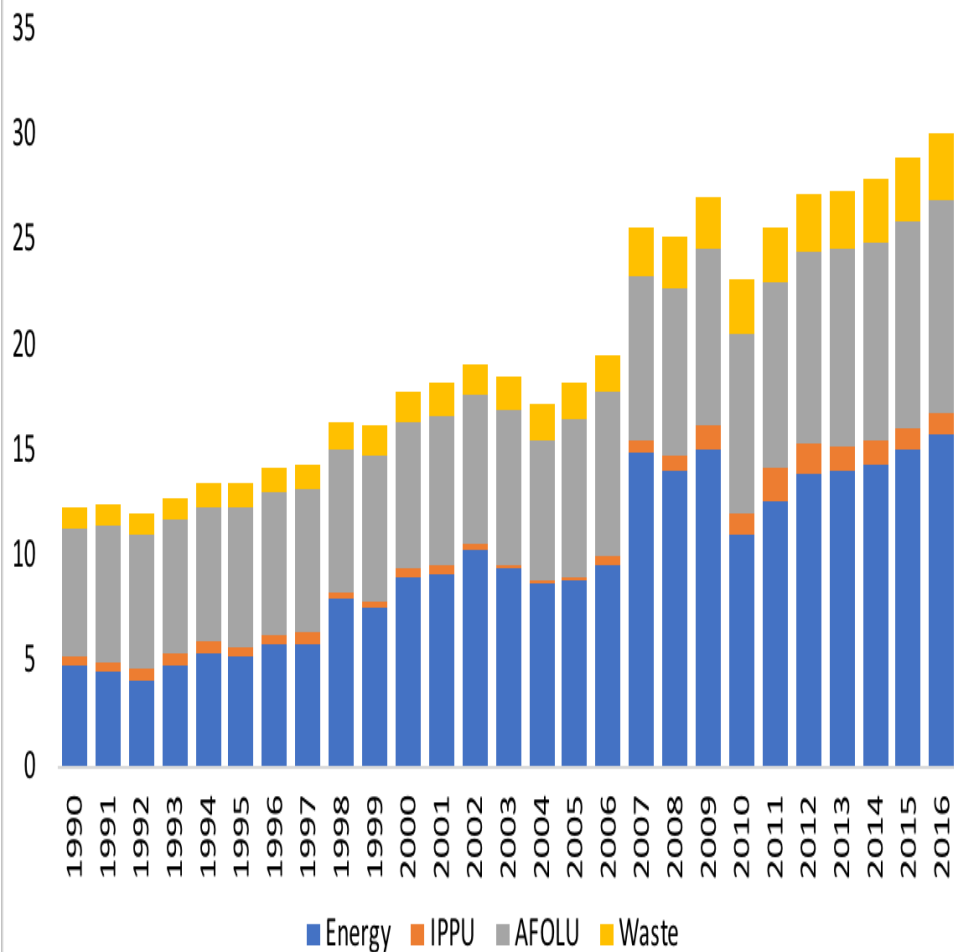


# Why Nuclear? :

## Driver 5 *Increasing Greenhouse Gas (GHG) Emissions*

### Ghana NDCs

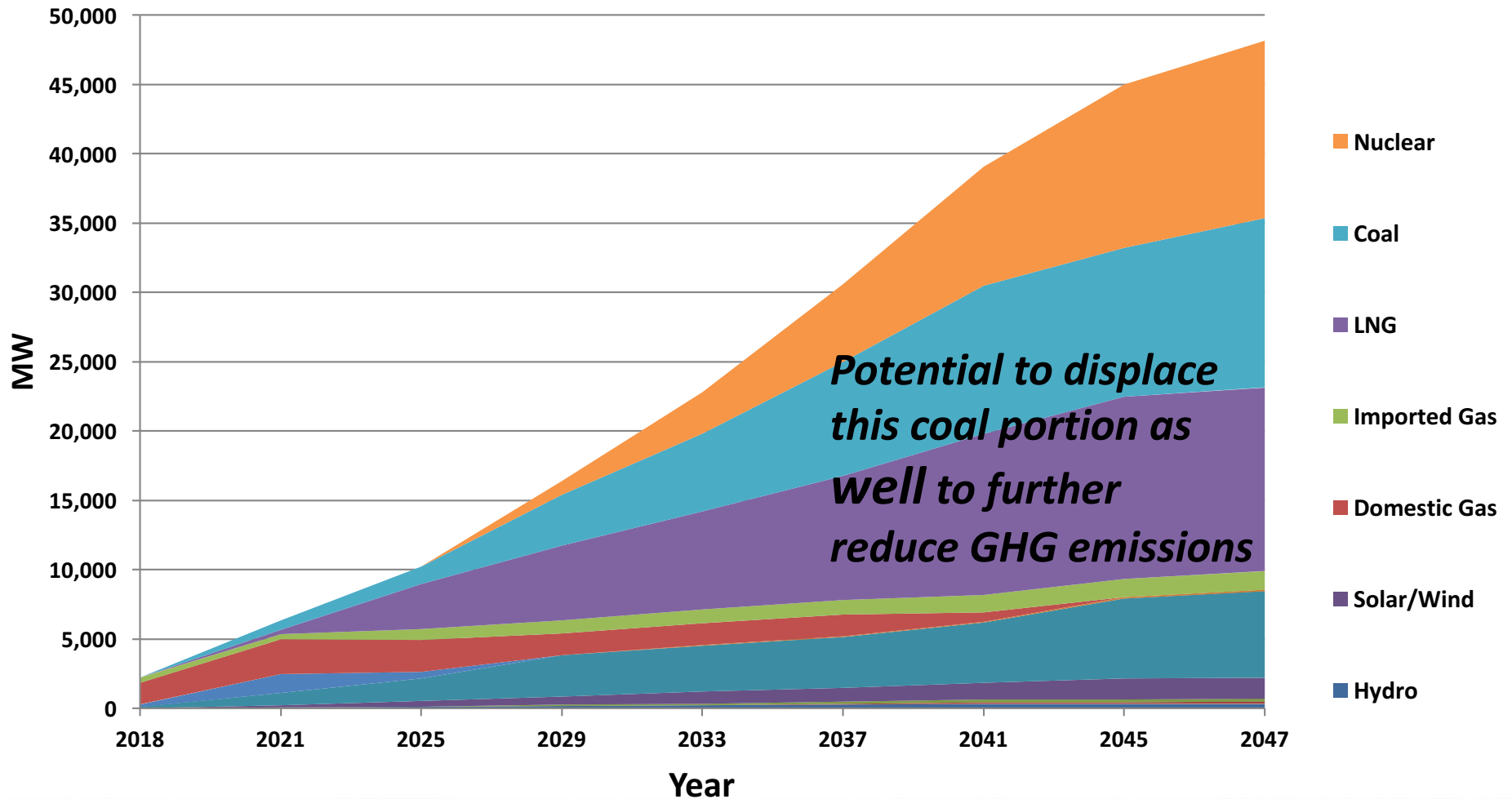
National GHG Emissions (million tonnes CO<sub>2</sub> equivalent)



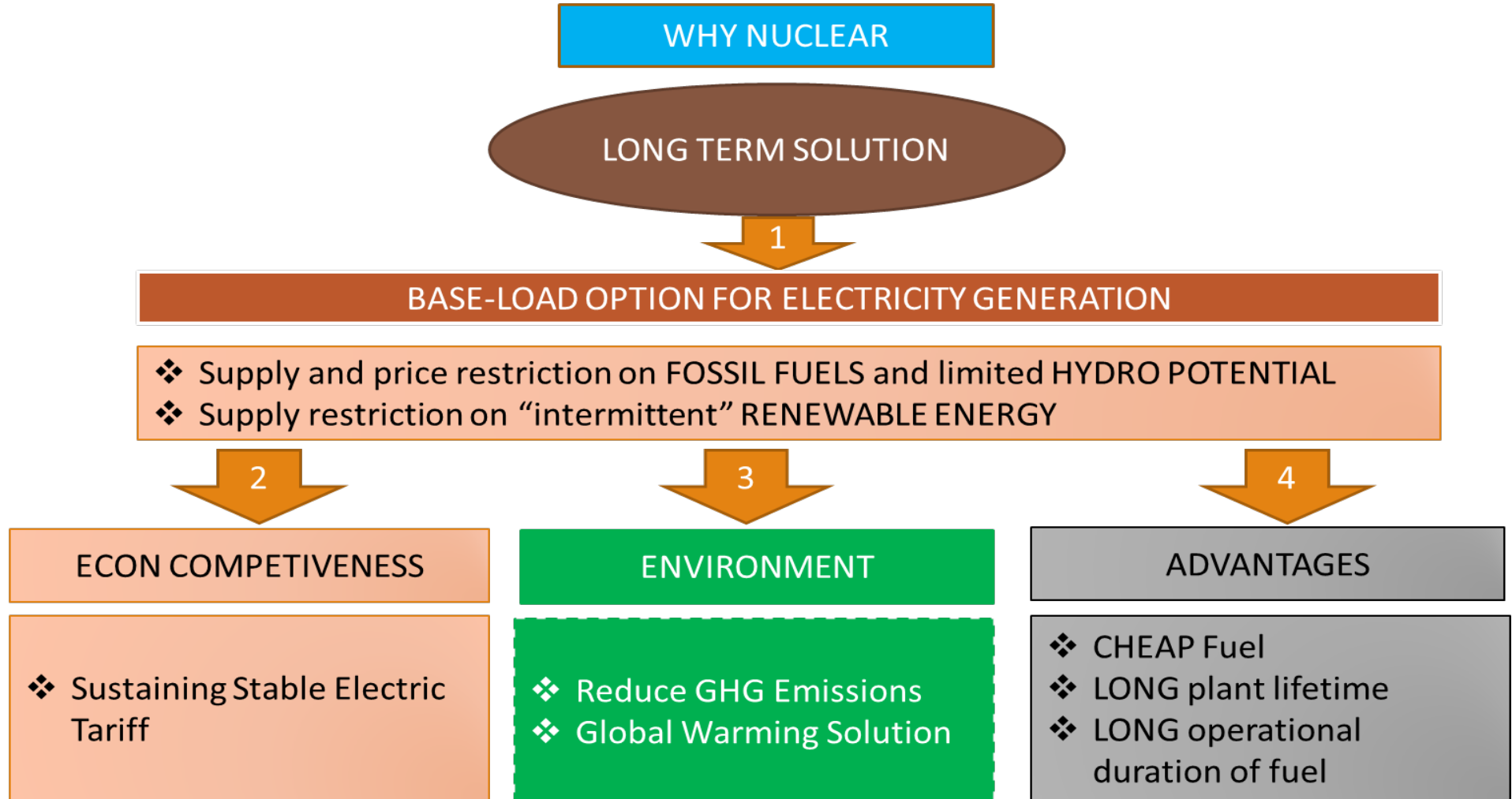
# Driver 5: Energy Diversification

## *Ensuring sustainable fuel mix for power generation*

Optimal Installed Capacity for High Income Scenario



# Why Nuclear Energy? – Summary



Thank you

# Concluding Remarks

- ❑ **Question 1:** *Nuclear is an unsafe energy source for a country like Ghana?*
  - **Answer:** The safety standards in the nuclear industry are unparalleled in the world. Defence in depth principle provides very (extremely) low loss of life risk probabilities. *The number of radiological deaths from even the recent Fukushima earthquake remains minimal to zero.*
  
- ❑ **Question 2:** *We cannot manage our garbage, how can we manage a nuclear power plant?*
  - **Answer:** Nuclear power is the only **large-scale energy-producing technology** which takes **full responsibility** for all its **wastes** and fully costs this into the project.
  
- ❑ **Question 3:** *If nuclear is for the long-term, why all the noise now?*
  - **Answer:** Competency development in nuclear power development is critical and a long road journey. Even starting now does not guarantee a smooth road ahead.
  
- ❑ **Question 4:** *The industry is a hi-tech one, so only foreign personnel will operate?*
  - **Answer:** Yes, the industry is highly skilled, **but Ghanaians** can rise to the occasion. *As an example, whereas other countries use consultants for Phase 1, Ghana did most of the work locally, with support from the IAEA.* For a start, we can opt for **Build-Operate-and Transfer (BOT)** or **Build Operate and Own (BOO)** and through **Public-Private Partnership (PPP)** arrangement to facilitate **Local Content ( Ghanaian participation)**.